

This document is important and requires your immediate attention. If you are in any doubt about the action you should take, you should consult an independent adviser authorised under the Financial Services and Markets Act 2000 in the United Kingdom, or another appropriately authorised independent adviser. If you have sold or transferred all of your shares in 3i Group plc, please send this document and the accompanying proxy form to the transferee or agent through whom you acted for forwarding to the transferee.

**3i Group plc**  
Notice of Annual General Meeting 2007





# Letter from the Chairman

## 3i Group plc

*(an investment company (as defined in section 266 of the Companies Act 1985 (as amended))  
registered in England and Wales under No. 1142830)*

### Registered Office:

16 Palace Street  
London SW1E 5JD

Dear Shareholder

I have pleasure in sending to you your copy of the Annual Report and Accounts of 3i Group plc ("the Company") for the year to 31 March 2007, together with this booklet containing the Notice of Annual General Meeting and a map showing the location of the Meeting. The Meeting will be held at The Queen Elizabeth II Conference Centre, Broad Sanctuary, Westminster, London SW1P 3EE on Wednesday 11 July 2007 at 10.30 am.

The Directors are recommending a final dividend of 10.3p per ordinary share. Subject to approval at the Annual General Meeting on 11 July 2007, this dividend will be paid to shareholders on 20 July 2007.

This year, 15 resolutions are proposed for consideration at the Annual General Meeting. The purpose and reasons for each of the resolutions are explained in the Notes to the Notice of Meeting. I hope that you will find these Notes helpful.

The Board intends to return a further £800 million to shareholders in the coming year by way of a bonus issue of listed B shares which is currently expected to take place in July. We will of course be sending a notice of the Extraordinary General Meeting relating to this return of capital to you in due course.

In the Report you will find detailed information on 3i's performance during the year, the key elements of 3i's strategy, detailed information about our business and some illustrative examples of our portfolio. I hope this information will give you a useful overview of the Company and its marketplace.

If you have access to the internet, our investor relations website at [www.3igroup.com](http://www.3igroup.com) includes financial news and other information about 3i which we hope will be of interest to shareholders. If you would like to register to receive shareholder documents electronically in future please visit [www.3igroup.com/e-comms](http://www.3igroup.com/e-comms). At [www.3i.com](http://www.3i.com) you can also find information about companies in which we are invested.

Please do not hesitate to write to me or to our Group Communications Director, at 16 Palace Street, London SW1E 5JD if you have any comments or questions. Or you can email us at [ir@3igroup.com](mailto:ir@3igroup.com).

Yours sincerely



**Baroness Hogg**  
9 May 2007

# Notice of Annual General Meeting

Notice is hereby given that the thirty-fourth Annual General Meeting of 3i Group plc ("the Company") will be held at The Queen Elizabeth II Conference Centre, Broad Sanctuary, Westminster, London SW1P 3EE on Wednesday 11 July 2007 at 10.30 am to transact the business set out below.

Resolutions 10 and 11 (Renewal of "Donations" and "EU political expenditure" authority), Resolution 12 (Renewal of authority to allot shares), Resolution 13 (Renewal of section 89 authority), Resolution 14 (Purchase of own ordinary shares) and Resolution 15 (Purchase of B shares) are special business. The remaining resolutions are ordinary business.

**To consider and, if thought fit, pass the following as ordinary resolutions:**

- 1 To receive and consider the Company's Accounts for the year to 31 March 2007, the Directors' report and the Auditors' report on those Accounts and on the auditable part of the Directors' remuneration report.
- 2 To approve the Directors' remuneration report for the year to 31 March 2007.
- 3 To declare a final dividend of 10.3p per ordinary share, payable to those shareholders whose names appear on the Register of Members at close of business on 22 June 2007.
- 4 To reappoint Mr R W A Swannell as a Director of the Company.
- 5 To reappoint Baroness Hogg as a Director of the Company.
- 6 To reappoint Mr F G Steingraber as a Director of the Company.
- 7 To reappoint Mr P E Yea as a Director of the Company.
- 8 To reappoint Ernst & Young LLP as Auditors of the Company to hold office until the conclusion of the next General Meeting at which Accounts are laid before the Members.
- 9 To authorise the Board to fix the Auditors' remuneration.
- 10 THAT, in accordance with section 347C of the Companies Act 1985 ("the 1985 Act"), the Company be and it is hereby authorised to make Donations to EU political organisations not exceeding £12,000 in total and incur EU political expenditure not exceeding £12,000 in total, in each case in the period ending on the earlier of 10 October 2008 and the conclusion of the Annual General Meeting of the Company to be held in 2008. For the purposes of this Resolution, the terms "Donations", "EU political organisations" and "EU political expenditure" have the meanings ascribed thereto in Part XA of the 1985 Act.
- 11 THAT, in accordance with section 347C of the Companies Act 1985 ("the 1985 Act"), 3i plc, a wholly owned subsidiary of the Company, be and it is hereby authorised to make Donations to EU political organisations not exceeding £12,000 in total and incur EU political expenditure not exceeding £12,000 in total, in each case in the period ending on the earlier of 10 October 2008 and the conclusion of the Annual General Meeting of the Company to be held in 2008. For the purposes of this Resolution, the terms "Donations", "EU political organisations" and "EU political expenditure" have the meanings ascribed thereto in Part XA of the 1985 Act.
- 12 THAT, in substitution for all subsisting authorities to the extent unused, the Directors be and they are hereby generally and unconditionally authorised to exercise all powers of the Company to allot relevant securities (within the meaning of section 80 of the Companies Act 1985) up to an aggregate nominal amount of £96,502,000 PROVIDED THAT this authority shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2008 or, if earlier, 10 October 2008, save that the Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the Directors may allot relevant securities in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.

**To consider and, if thought fit, pass the following as special resolutions:**

13 THAT, subject to the passing of Resolution 12 above and in substitution for all subsisting authorities to the extent unused, the Directors be and they are hereby empowered pursuant to section 95 of the Companies Act 1985 to allot equity securities (within the meaning of section 94 of the said Act) for cash pursuant to the authority conferred by Resolution 12 above, and/or to allot equity securities where such allotment constitutes an allotment of equity securities by virtue of section 94(3A) of the said Act, as if sub-section (1) of section 89 of the said Act did not apply to any such allotment, PROVIDED THAT this power shall be limited to the allotment of equity securities:

(a) in connection with an offer of such securities by way of rights, or other pre-emptive offer, to holders of ordinary shares in proportion to their respective holdings of such shares, excluding any holder holding shares as treasury shares, and subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or legal or practical problems under the laws of, or the requirements of any regulatory body or any stock exchange in, any territory or otherwise howsoever;

(b) constituted by any increase in the amount of the "Conversion Amount", as defined in Condition 4 of the Terms and Conditions of the Company's €550,000,000 1.375 per cent Convertible Bonds due 2008; and

(c) (otherwise than pursuant to sub-paragraphs (a) and (b) above) up to an aggregate nominal value of £14,475,000,

and shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2008 or, if earlier, 10 October 2008, save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such an offer or agreement as if the power conferred hereby had not expired.

14 THAT the Company be generally and unconditionally authorised, in accordance with Article 7 of the Company's Articles of Association, to make market purchases (as defined in section 163(3) of the Companies Act 1985) of its ordinary shares PROVIDED THAT:

(a) the Company does not purchase under this authority more than 46,111,000 ordinary shares;

(b) the Company does not pay for each such ordinary share less than the nominal amount of such ordinary share at the time of purchase; and

(c) the Company does not pay for each such ordinary share more than 105% of the average of the closing mid-market prices of the ordinary shares for the five business days immediately preceding the date on which the Company agrees to buy the share concerned, based on the share prices published in the Daily Official List of the London Stock Exchange.

This authority shall continue for the period ending on the date of the Annual General Meeting of the Company to be held in 2008 or, if earlier, 10 October 2008, provided that if the Company has agreed, before this authority expires, to purchase ordinary shares where the purchase will or may be executed after this authority expires (either wholly or in part), the Company may complete such purchase as if this authority had not expired.

15 THAT the Company be generally and unconditionally authorised, in accordance with Article 7 of the Company's Articles of Association, to make market purchases (as defined in section 163(3) of the Companies Act 1985) of its B shares in issue at the date of this notice PROVIDED THAT:

(a) the Company does not purchase under this authority more than 8,629,980 B shares;

(b) the Company does not pay for each such B share less than 1p; and

(c) the Company does not pay for each such B share more than 127p.

The authority shall continue for the period ending on the date of the Annual General Meeting of the Company to be held in 2008 or, if earlier, 10 October 2008, provided that if the Company has agreed, before this authority expires, to purchase B shares where the purchase will or may be executed after this authority expires (either wholly or in part), the Company may complete such purchases as if this authority had not expired.

By order of the Board

**A W W Brierley**

Secretary

9 May 2007

# Notes

The Annual General Meeting is a meeting of members (that is to say, shareholders) which the Company must hold each year.

A member entitled to attend and vote at the Meeting may appoint one or more proxies to attend and, on a poll, to vote instead of the member. A proxy need not be a member. The appointment of a proxy will not preclude a member from attending and voting in person at the meeting, if desired. To be effective, instruments appointing a proxy should be lodged with the Company's Registrars (Lloyds TSB Registrars, The Causeway, Worthing, BN99 6DW) at least 48 hours before the appointed time of the Meeting (that is to say, no later than 10.30 am on 9 July 2007). Proxy appointment and voting directions may be registered electronically by contacting the [www.sharevote.co.uk](http://www.sharevote.co.uk) website, where full details of the procedure are given. To be valid, such a registration must be received at least 48 hours before the appointed time of the meeting (that is to say, no later than 10.30 am on 9 July 2007). Members using electronic communications should read the terms and conditions of use carefully. Electronic communication facilities are available to all shareholders and those who use them will not be disadvantaged. Alternatively proxies may be lodged using the CREST proxy voting service (see the note on page 7 headed "Electronic proxy appointment through CREST").

Where members return more than one proxy appointment, either in paper form or by electronic communication, the proxy received last by the Company's Registrars before the latest time for the receipt of proxies will take precedence, regardless of the dates on which the members made the relevant appointment. If the Company's Registrars are unable to determine which was last delivered, none of them shall be treated as valid.

In order to attend or vote at the Meeting, a member must be entered on the Company's ordinary share register at 6.00 pm on 9 July 2007. A member will only be entitled to vote in respect of those shares registered in the name of the member at that time. This time has been specified pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001. Changes to entries on the Company's Register of Members after that time will be disregarded in determining the rights of any person to attend or vote at the Meeting.

Please note that the Annual General Meeting is a private meeting for shareholders, proxies, duly authorised representatives and the Company's Auditors. Non-shareholders, including spouses and partners, are not entitled to admission to the Meeting. Any disabled shareholder may, however, be accompanied and the person accompanying them need not be a shareholder.

Copies of the Executive Directors' employment contracts and the non-executive Directors' letters of appointment are available for inspection at the Company's Registered Office during normal business hours on each business day and will be at the place of the Annual General Meeting.

At this year's Annual General Meeting, there are 15 resolutions which the members are asked to approve. An explanation of these resolutions is given below.

**Resolution 1 (Report and Accounts)** The Directors must lay the Company's Accounts, the Directors' report and the Auditors' report before the members at a General Meeting. This is a legal requirement after the Directors have approved the Accounts and the Directors' report, and the Auditors have prepared their report.

**Resolution 2 (Remuneration report)** Listed companies are required to prepare a Directors' remuneration report and put a resolution to approve the report to the shareholders at the Annual General Meeting. Shareholders are being asked to approve the Directors' remuneration report, a copy of which is set out on pages 60 to 72 of the 2007 Annual Report and Accounts.

**Resolution 3 (Declaration of dividend)** The Board may, in accordance with the Company's Articles of Association, authorise the payment of interim dividends. This authority was exercised for the interim dividend of 5.8p per share paid on 3 January 2007.

Any final dividend must be approved by members. The amount to be declared as a final dividend may not exceed the amount recommended by the Directors. The Directors are recommending that the members declare a final dividend of 10.3p per ordinary share in respect of the year to 31 March 2007. If approved, the final dividend will be paid on 20 July 2007 to ordinary shareholders who were on the Register of Members at close of business on 22 June 2007.

**Resolutions 4 to 7 inclusive (Reappointment of Directors)** Under the Company's Articles of Association, any Director appointed by the Board during the year and before the date of the relevant Annual General Meeting must retire. Mr R W A Swannell was appointed during the year and therefore retires at the Annual General Meeting. Additionally, a proportion of the Directors retire by rotation at the Annual General Meeting each year and each Director must seek reappointment at least once every three years. There are three Directors who are required to retire this year, Baroness Hogg, Mr F G Steingraber and Mr P E Yea.

Baroness Hogg, Mr R W A Swannell, Mr F G Steingraber and Mr P E Yea are eligible for, and seek, reappointment. As stated in the Notice of Meeting for the 2006 Annual General Meeting, Mr F D Rosenkranz will be retiring from the Board at this Annual General Meeting and does not seek reappointment. Mr Steingraber has indicated that he will be retiring from the Board in the coming 12 months.

Biographical details of the four Directors seeking reappointment are set out on page 49 of the 2007 Annual Report and Accounts.

Baroness Hogg is Chairman of the Board of Directors. Mr P E Yea is an executive Director. Mr R W A Swannell and Mr F G Steingraber are non-executive Directors. The Board is satisfied that, on their respective appointments and to date, Mr R W A Swannell and Mr F G Steingraber were, and are, independent for the purposes of the Combined Code. The Board is satisfied that, on her appointment, Baroness Hogg was independent for the purposes of the Combined Code. The Board confirms that, following the formal Board performance evaluation process carried out during the year to 31 March 2007, it considers the Directors seeking reappointment to be highly effective and committed. Each of these Directors has undertaken to make sufficient time available to fulfil their commitments to the Company.

Baroness Hogg was appointed to the Board as a non-executive Director in 1997, and as the Chairman of the Board in 2002. She brings wide experience of corporate governance, international affairs and business issues to the Board.

Mr R W A Swannell was appointed as a non-executive Director in September 2006. He brings to the Board long experience of the City and financial markets relevant to the Company's business.

Mr F G Steingraber was appointed to the Board as a non-executive Director in 2002. He brings to the Board experience of both European and US markets and of developing international business.

Mr P E Yea was appointed to the Board as Chief Executive and an executive Director in 2004 and is seeking reappointment following his first three year term as an executive Director. Mr Yea has much experience across industry, the City and private equity.

**Resolutions 8 and 9 (Reappointment and Remuneration of Auditors)** At each Meeting at which Accounts are laid before the members, the Company is required to appoint Auditors to serve from the conclusion of that Meeting until the conclusion of the next such Meeting. The Company's present Auditors, Ernst & Young LLP, have confirmed that they are willing to continue in office for a further year. Resolution 8 proposes that Ernst & Young LLP be reappointed. Resolution 9 gives authority to the Board to determine the Auditors' remuneration. The remuneration will then be disclosed in the next Accounts of the Company.

**Resolutions 10 and 11 (Renewal of "Donations" and "EU political expenditure" authority)** The Company has no intention of changing its current policy of not making donations to political parties or campaigns. Resolutions 10 and 11 concern the Political Parties, Elections and Referendums Act 2000 ("the Act"), certain provisions of which came into effect in 2001 and now form part of the Companies Act 1985 (as amended). The Act requires that any "Donations" to "EU political organisations" by a company in excess of an aggregate of £5,000 or "EU political expenditure" be authorised by the Company's shareholders. These resolutions are intended to authorise normal activities which, as a result of the wide definitions under the Act, may be construed as EU political expenditure or a Donation to an EU political organisation. For example, some normal public relations and marketing expenditure could fall within these definitions. These resolutions do not purport to authorise any particular donation or expenditure but are in general terms as required by the Act. Resolution 10 is to approve expenditure and donations by the Company and Resolution 11 is to approve expenditure and donations by its wholly owned subsidiary, 3i plc. Any donations or expenditure in excess of £200, falling within the ambit of the Act, will be disclosed in the next Annual Report and Accounts in compliance with the Act.

**Resolution 12 (Renewal of authority to allot shares)** The purpose of Resolution 12 is to renew the Directors' power to allot shares.

The Directors have no present intention of exercising the authority conferred by this resolution other than to the extent necessary to effect the proposed return of £800 million to shareholders in the coming year which has been announced by the Company.

Section 80 of the Companies Act 1985 provides that the Board may not allot new shares (other than for employee share schemes) without shareholder approval. Resolution 12 empowers the Board to allot shares with an aggregate nominal value of up to £96,502,000 being approximately one third of the Company's issued ordinary share capital as at 9 May 2007. The authority would last until the earlier of the Annual General Meeting in 2008 and 10 October 2008.

As at 9 May 2007, the Company did not hold any shares in treasury.

**Resolution 13 (Renewal of section 89 authority)** Under section 89 of the Companies Act 1985, if the Board wishes to allot any equity securities, or sell any treasury shares (should it elect to hold any), for cash (other than in connection with an employee share scheme), it must first offer them to existing shareholders in proportion to their shareholdings. The purpose of Resolution 13 is to allow the Board to allot shares, or sell any treasury shares, for cash other than in accordance with section 89 in connection with:

- (a) rights issues and other pre-emptive offers;
- (b) any future increases in the amount of the "Conversion Amount" in respect of the Company's €550,000,000 1.375% Convertible Bonds due 2008; or
- (c) otherwise up to a maximum aggregate nominal amount of £14,475,000, representing approximately 5% of the Company's issued share capital as at 9 May 2007.

The Board considers the authority referred to in paragraph (a) is appropriate in order to give the Company flexibility to deal with legal or other difficulties should it decide to offer further shares to shareholders by way of a rights issue or other pre-emptive offer.

The authority referred to in paragraph (b) relates to the Company's €550,000,000 1.375% Convertible Bonds due 2008. Each Convertible Bond entitles its holder to convert it into ordinary shares of the Company at the "Conversion Amount" applicable at the conversion date with the balance of the amount due to the holder on conversion being paid in cash. The Company is entitled to increase the applicable Conversion Amount from time to time, and so to increase the number of shares to be issued on conversion of the Convertible Bond and decrease the balance of cash to be paid. Any increase in the applicable Conversion Amount constitutes a further grant, to the holders of the Convertible Bonds, of the right to convert their Convertible Bonds into shares for the purposes of section 89. Although the Board has no present intention to increase the Conversion Amount, if it were to decide to do so prior to the Company's Annual General Meeting in 2008, it would wish to be able to do so without the need to convene an Extraordinary General Meeting of the Company to seek additional section 89 authority for that purpose from shareholders at the relevant time. The flexibility this authority would provide would be a valuable tool in the management of the Company's balance sheet. An increase in the Conversion Amount so that no cash is payable by the Company on conversion would (assuming no future adjustments are made to the conversion price) involve the grant of rights to convert into a maximum number of approximately 20,100,000 ordinary shares, representing approximately 4.36% of the Company's issued ordinary shares.

Lastly, the Board considers the authority referred to in paragraph (c) above desirable in order to have the flexibility to issue shares, for example to finance business opportunities.

These authorities will last until the earlier of the Annual General Meeting in 2008 and 10 October 2008.

**Resolution 14 (Renewal of authority to purchase own ordinary shares)** The purpose of Resolution 14 is to renew the authority granted at the Extraordinary General Meeting in 2006 to the Company to purchase its ordinary shares. The Company would make such purchases only where the Directors believed that to do so would result in an increase in total return per ordinary share and is in the best interests of shareholders generally.

The authority is limited to 46,111,000 ordinary shares representing approximately 10% of the Company's issued ordinary share capital as at 9 May 2007.

The Company may purchase ordinary shares at prices which are above the last published net asset value per ordinary share. The maximum price (exclusive of expenses) payable per ordinary share under this authority is 5% above the average closing middle market price per ordinary share for the five business days immediately preceding the date of any purchase. The minimum price payable per ordinary share under this authority is the nominal value of that ordinary share. Any purchases of ordinary shares made pursuant to this authority will be market purchases.

Any such purchases would be made during the period commencing at the close of the Annual General Meeting and ending on the date of the Company's Annual General Meeting in 2008. Ordinary shares that are purchased pursuant to this authority are intended to be cancelled and not to be held as treasury shares.

Details of any such ordinary shares purchased pursuant to this authority will be notified to a Regulatory Information Service of the London Stock Exchange no later than one half hour ahead of the start of dealings on the business day following the purchase. Details will also be included in the Company's Annual Report and Accounts in respect of the financial period in which any such purchase takes place.

The total number of options to subscribe for the Company's equity shares outstanding at 9 May 2007 was 12,088,020. This represents approximately 2.6% of the Company's issued share capital at that date. If the Company bought back the maximum number of shares permitted pursuant to the passing of this resolution, the total number of options to subscribe for equity shares outstanding at that date would represent approximately 2.9% of the issued share capital as reduced following those repurchases.

There were no warrants to subscribe for the Company's shares outstanding at 9 May 2007. A warrant is a binding agreement by a company to issue shares to the person who holds the warrant.

**Resolution 15 (Renewal of authority to purchase own B shares)** The purpose of Resolution 15 is to renew the authority granted to the Company at the Extraordinary General Meeting held on 12 July 2006 to purchase its B shares. In the circular to shareholders accompanying the Notice of that meeting it was stated that the Company expected Future Purchase Offers (as defined in that circular) to be made by a counterparty (acting as principal) in both July 2007 and July 2008 at 127p per B share. Whilst the Company also stated that there was no certainty that such offers would be made, it will be necessary for the Company to have this authority if the Future Purchase Offer in July 2007 is to be made.

The authority is limited to 8,629,980 B shares, which is the total number of B shares in issue as at 9 May 2007.

The maximum price (exclusive of expenses) payable per B share under this authority is 127p. The minimum price payable per B share under this authority is 1p.

Any such purchases would be made during the period commencing at the close of the Annual General Meeting and ending on the date of the Company's Annual General Meeting in 2008. B shares purchased pursuant to this authority are intended to be cancelled and not to be held as treasury shares.

Details of any such B shares purchased pursuant to this authority will be notified to a Regulatory Information Service of the London Stock Exchange no later than one half hour ahead of the start of dealings on the business day following the purchase. Details will also be included in the Company's Annual Report and Accounts in respect of the financial period in which any such purchase takes place.

**Recommendation** The Directors believe that the proposals set out in the Notice of Meeting are in the best interests of the Company's shareholders as a whole. Accordingly, they (other than, in the case of Resolutions 4 to 7, the Director proposed for reappointment in each resolution) unanimously recommend that members vote in favour of each resolution.

**Electronic communications with shareholders** Shareholders may elect to receive shareholder communications electronically in future by registering their details via [www.3igroup.com/e-comms](http://www.3igroup.com/e-comms). Shareholders will then be emailed, at the appropriate times each year, a link to an electronic copy of the Notice of Annual General Meeting and the Annual Report and Accounts, rather than receiving hard copies. Shareholders may also make proxy appointments and give voting instructions electronically via the internet link above.

**Electronic proxy appointment through CREST** CREST members who wish to appoint a proxy or proxies may do so by utilising the CREST electronic proxy appointment service in accordance with the procedures described in the CREST manual. To be valid such an appointment must be received at least 48 hours before the time of the Meeting (that is to say, no later than 10.30 am on 9 July 2007).

In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with CRESTCo's specifications, must contain the information required for such instructions, as described in the CREST manual, and, regardless of whether it relates to the appointment of a proxy or to an amendment to the instruction given to a previously appointed proxy must be transmitted so as to be received by the Company's agent (ID 7RA01) by the latest time for receipt of proxy appointments specified above. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST applications host) at which the Company's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in regulation 35(5)(a) of the Uncertificated Securities Regulations 2001. Normal system timings and limitations will apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his/her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time.

# How to find the Annual General Meeting venue

The Queen Elizabeth II Conference Centre,  
Broad Sanctuary, Westminster,  
London SW1P 3EE.

Telephone +44 (0)20 7222 5000  
Fax +44 (0)20 7798 4200

If you have any queries or concerns regarding finding the Annual General Meeting venue, please telephone 3i on +44 (0)20 7975 3414 for assistance.

**By train** The nearest train stations are at Charing Cross and Victoria.

From Charing Cross (15 minutes' walk): Exit the station via front exit and turn left into the Strand towards Trafalgar Square. Take the second exit from Trafalgar Square into Whitehall. Continue down to Parliament Square, turn right and cross the road ahead of you so you arrive at the opposite side of Parliament Square, then turn right into Broad Sanctuary. The Centre is located on your right, directly opposite Westminster Abbey.

From Victoria: (15 minutes' walk): Exit from the front of the station, and turn right into Victoria Street. At the end of Victoria Street is Broad Sanctuary. The Centre is on the left hand side opposite Westminster Abbey.

**By underground** The nearest underground stations are Westminster, St James's Park and Victoria. Westminster is served by the Jubilee, Circle and District lines. St James's Park is served by the Circle and District lines. Victoria is served by the Victoria, Circle and District lines.

From Westminster (5 minutes' walk): Exit the station via the underground tunnel towards Parliament Square (exit 6). You will come to street level on Parliament Street. Turn left into Parliament Square, turn right and cross the road ahead of you so you arrive at the opposite side of the Square, then turn right into Broad Sanctuary. The Centre is located on your right, directly opposite Westminster Abbey.

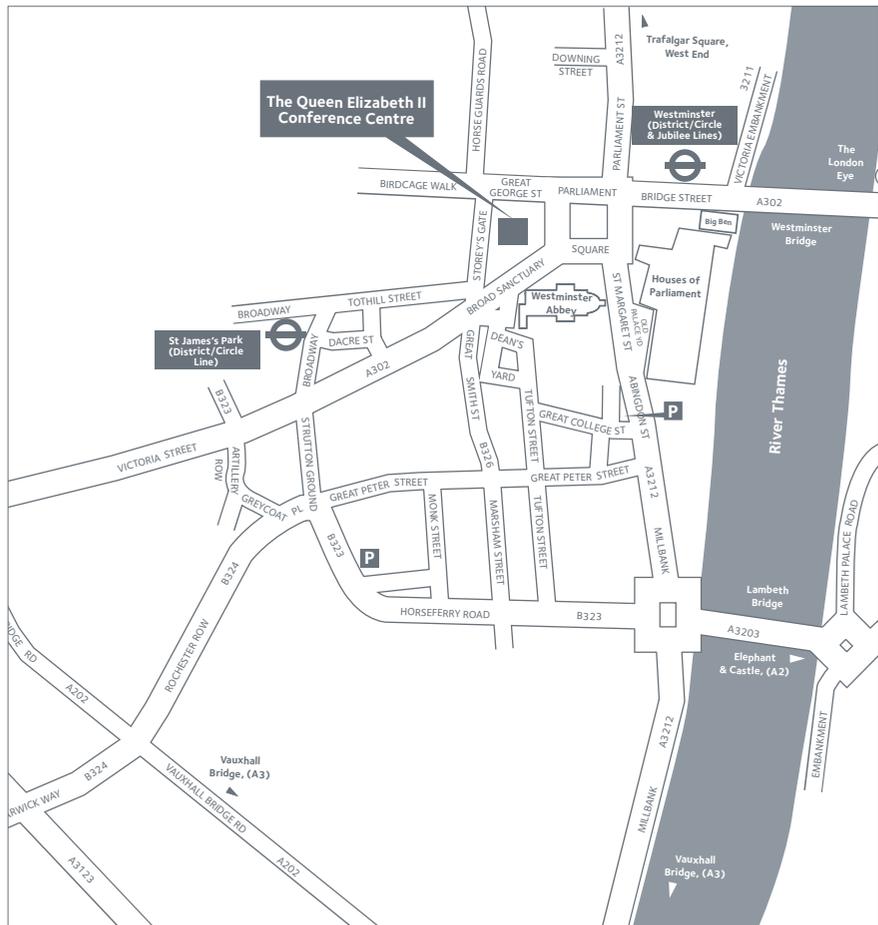
From St James's Park (5 minutes' walk): Take the Broadway exit from the tube station and walk straight down Tothill Street. At the end of this street turn left and you will see the Centre directly in front of you.

From Victoria: Follow the directions given above.

**By bus** Buses 12, 24, 53, 148, 159, 211 and 453 stop at Parliament Square. Please follow directions from Westminster Tube station to the Centre.

**Parking** The nearest car park is located on the corner of Abingdon Street and Great College Street. There is also an NCP car park in Horseferry Road (tel +44 (0)20 7976 8086).

The Centre is located within the congestion charging zone. For more information about congestion charging, visit [www.cclondon.com](http://www.cclondon.com).



## Key

 Underground

 Parking



