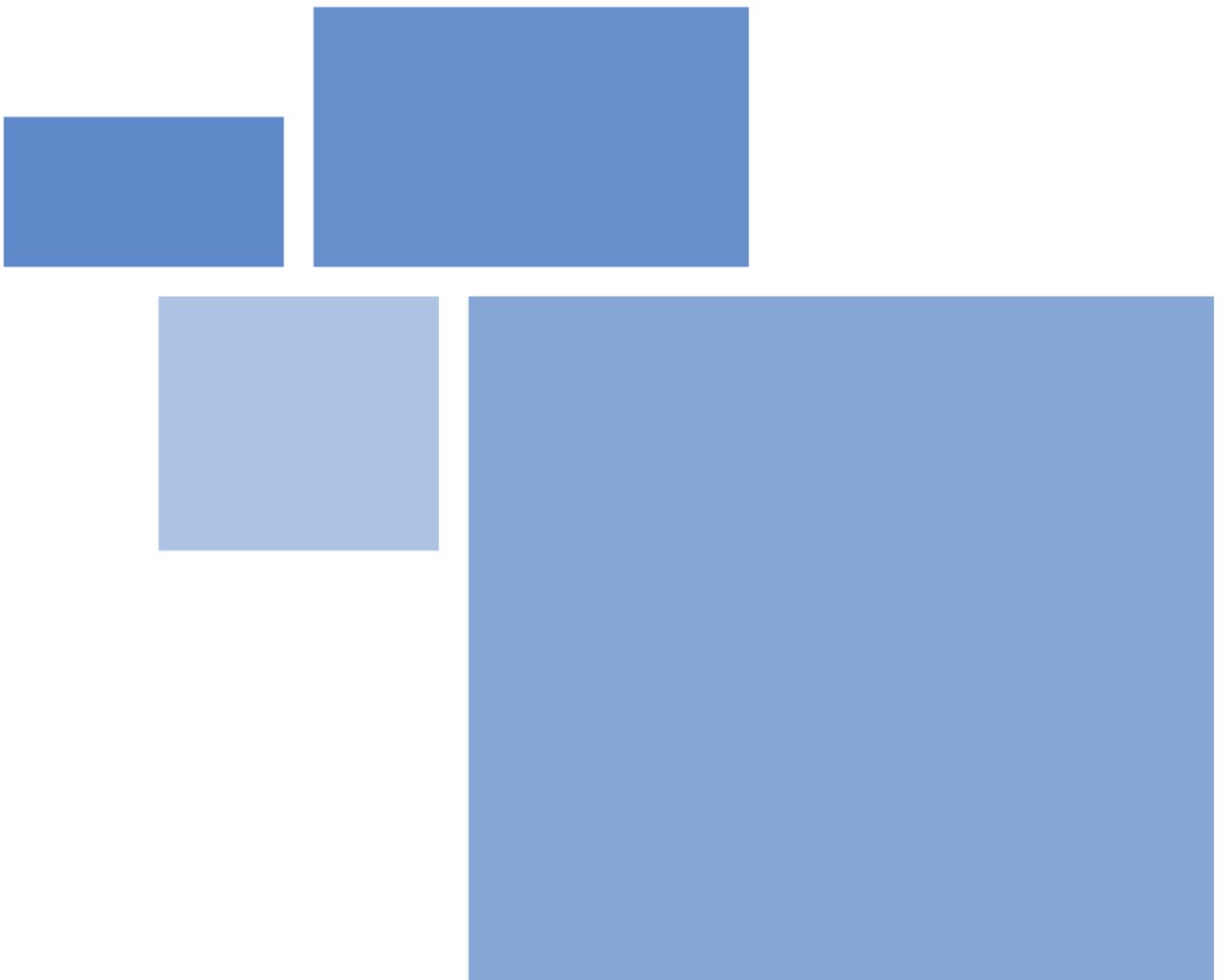




3i Group plc Annual results 2014

Additional information



Long-term performance

Long-term performance – Private Equity: Buyouts

New investments made in financial years to 31 March Vintage year	Cash investment £m	Return flow £m	Value remaining £m	IRR to 31 March 2014	IRR to 31 March 2013
2014	(188)	-	190	n/a	n/a
2013	(56)	-	55	(1)%	n/a
2012	(270)	104	677	55%	43%
2011	(271)	61	297	10%	8%
2010	-	-	-	-	-
2009	(328)	281	100	3%	(1)%
2008	(796)	402	349	(1)%	(4)%
2007	(573)	543	176	7%	7%
2006	(437)	1,177	-	48%	48%
2005	(326)	1,047	21	62%	62%
2004	(295)	709	-	35%	35%
2003	(255)	717	-	49%	49%
2002	(174)	441	-	61%	61%

Long-term performance – Private Equity: Growth Capital

New investments made in financial years to 31 March Vintage year	Cash investment £m	Return flow £m	Value Remaining £m	IRR to 31 March 2014	IRR to 31 March 2013
2014	-	-	-	n/a	n/a
2013	(43)	-	35	(11)%	n/a
2012	(70)	1	71	1%	(3)%
2011	(21)	-	25	7%	14%
2010	(46)	-	42	(2)%	(19)%
2009	(211)	51	80	(10)%	(13)%
2008	(1,004)	905	389	5%	3%
2007	(553)	276	179	(4)%	(2)%
2006	(441)	629	49	22%	22%
2005	(171)	314	-	26%	26%
2004	(289)	530	-	26%	26%
2003	(220)	551	-	27%	27%
2002	(497)	732	1	12%	12%

Portfolio composition

3i direct portfolio value by business line and geography (£m)

	Year to 31 March 2014	Year to 31 March 2013
Private Equity¹		
UK	556	641
Continental Europe	1,788	1,480
Asia	250	337
The Americas	337	243
Rest of World	4	6
	2,935	2,707
Infrastructure		
UK	412	407
Continental Europe	-	-
Asia	75	100
Rest of World	-	-
	487	507
Debt Management²		
Continental Europe	119	62
The Americas	24	19
	143	81
Total	3,565	3,295

1. The Private Equity portfolio now includes the non-core portfolio and the prior periods have been restated accordingly.
2. The Debt Management portfolio is split based on the geographic location of the fund management team, with all funds managed by the team in London disclosed as "Continental Europe". The underlying investments of the vehicles may be across several geographies.

3i direct portfolio value by valuation method (£m)

	Year to 31 March 2014	Year to 31 March 2013
Imminent sale or IPO	33	61
Quoted	554	431
Earnings	2,308	2,197
Fund	11	18
Industry metric	124	150
DCF	271	237
Debt Management	143	81
Other	121	120
Total	3,565	3,295

3i direct Private Equity portfolio value by valuation method (£m)

	Year to 31 March 2014	Year to 31 March 2013
Imminent sale or IPO	33	61
Quoted	133	15
Earnings	2,308	2,197
Fund	11	18
Industry metric	124	150
DCF	205	146
Other	121	120
Total	2,935	2,707

3i direct Private Equity continental European portfolio by value (£m)

	Year to 31 March 2014	Year to 31 March 2013
Benelux	767	469
France	179	225
Germany	542	311
Italy	-	2
Nordic	197	317
Spain	103	153
Other European ¹	-	3
Total	1,788	1,480

1 Other European includes investments in countries where 3i did not have an office at 31 March 2014.

3i direct Private Equity portfolio value by sector (£m)

	Year to 31 March 2014	Year to 31 March 2013
Business Services ¹	852	840
Consumer	887	652
Healthcare	386	435
Industrials	691	573
Technology, Media and Telecoms	119	207
Total	2,935	2,707

1 Includes Financial Services.

3i direct Infrastructure portfolio value by valuation method (£m)

	Year to 31 March 2014	Year to 31 March 2013
Quoted	421	416
DCF	66	91
Other	-	-
Total	487	507